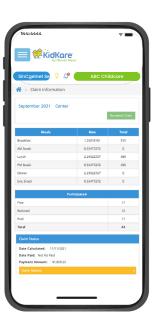


# KidKare Food Program

**Provider Manual 2025** 





# Table of contents

<u>Navigate KidKare</u>	<u>3</u>
<u>Display Settings</u>	4
<u>My Children</u>	<u>5</u>
My Site	<u>17</u>
<u>eForms</u>	<u>20</u>
<u>Meals</u>	<u>28</u>

Food Program / Claims	<u>35</u>
<u>Calendar</u>	39
<u>Odiciladi</u>	
Check In/Out	49
<u>Reports</u>	<u>51</u>
<u>KidKare Support</u>	57



## Navigate KidKare +

You access all KidKare features from the main menu to the left.

- Click to collapse the menu and provide more space in the main window.
- Click to change the language in which KidKare displays.
- Click 🕋 to return to the Kids page.
- Click the Filters button in the top-right corner to adjust page filters and sorting (where available).
- The menu is collapsed on mobile devices by default. To expand it, tap = in the top-left corner.



## **Set Display Settings**



Customize your KidKare experience on the Settings page. Here, you can change your language settings, specify what page displays when you log in, and specify what participants in your program are called throughout the application.

- Log in to KidKare.
- From the menu to the left, click for Settings. The Settings page opens.



- In the Display Settings section:
  - Click the Language drop-down menu and select English or Spanish. This is a user-level setting, which means it is only applied to the user account who selected it.
  - Click the Would you like to be able to record child temperatures at check-in? toggle and change it to Yes to be able to record child temperatures.

- Click the What Page Would You Like to See When You Login to KidKare drop-down menu and select the page you wish to see upon login. You can select any page accessible from the left-hand menu. This is a user-level setting, which means it is only applied to the user account who selected it.
- Click the What Would You Like to Call Participants in Your Program drop-down menu and choose from the following:
  - Kids
  - Children
  - Students
  - Adults
  - Participants
  - Clients
- If you are subscribed to KidKare Accounting or Parachute, review the Account Settings section:
  - Select Yes or No to Would you like your Sponsor to be able to access your accounting data?
  - Select Yes or No to Would you allow Sponsor to be able to auto insert CACFP Food Program Income?

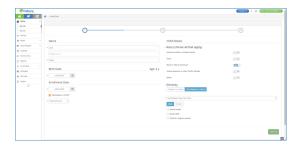


# My Children

# Enroll Participants

When you enroll participants manually, you provide all child details required for enrollment. Once you save this informality, the participant is added as Pending. Your sponsor must activate these participants once appropriate documentation is received.

- From the menu to the left, click Home.
- Click My Children.
- Click and select Add Manually.
- In the Name section, enter the participant's first, middle, and last name. You must enter at least a first and last name.
- In the Birth Date section, enter the participant's birth date.
   You can also click to select the date from a calendar.





#### Add & Manage Children



Click the image above or scan this QR code to watch a quick training video.



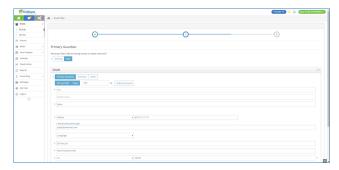


- Select the participant's enrollment date. You can also click in to select the date from a calendar.
- Check the Participates in CACFP box. This box is checked by default.
- Click the Payment Source drop-down menu and select Paid by County/State, Paid by Parent, or No Pay.
- In the Participant Details section:
  - Select the participant's race and ethnicity.
  - Click the Relation to Provider drop-down menu and select Not Related/Day Care Child, Own Child, Provider's Foster Child, Related Non-Resident, or Helper's Child.
  - Select the participant's gender.
  - Check the following boxes, if they apply:
    - Special Needs
    - Special Diet
    - Participant of a Migrant Worker
- Click Next. The Primary Guardian page opens.

- Add a primary guardian. You have two options to choose from:
  - Click Existing to select a guardian that already exists in KidKare. Then, select the contact.



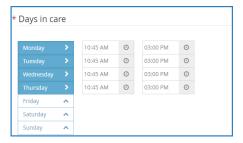
Click New to add a new guardian and enter their information.



• Click Next. The final enrollment page opens.

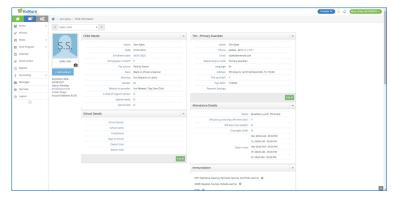


- In the Days in Care section, select the days and times the participant is typically in care.
  - Select the days and in and out times. When
    entering times, you can click ② to select the time
    with arrows. Once you set the in and out times for
    the first day of the week, KidKare automatically
    sets those times for each following day you select.



- Click mext to Will Pick Up and Drop Off Times
   Vary if the participant's in/out times vary each day.
- Click in next to Will Days Vary From Week to Week if the participant's days in care may vary each week.
- In the Participating Meals section, click each meal at which the participant is typically present.

- In the School section, enter the participant's school information, if applicable.
  - Click the Type/Level drop-down menu and select the school level.
  - Click the Depart and Return boxes and enter the school hours.
  - Click the Name box and enter the name of the school.
- Click Enroll Child or Enroll and Print. The Participant Information page opens and displays the participant's enrollment information. Your food program sponsor must now activate the participant's enrollment.





The Children page lists all participants you have currently enrolled.

From the menu to the left, click My Children. A list of you children displays.



Click Filters in the top-right corner to set filters and sorts.
 You can filter by enrollment status and sort by first or last name.



 Click a name of the child to view their Child Information screen.

#### **Edit Expiration View**

If your sponsor has the Enrollment Expiration feature turned on, you will see additional filters and alerts on your screen.



- When an <a href="#">① Expiring Soon</a> alert shows up on the child, this means their Enrollment Expiration Date will expire within the next 30 days. This is a visual reminder to the center to collect an updated enrollment form.
- At the top of the screen you will see an Updates Needed pop-up. Click on View Now to see a filtered view of only children with enrollments that are Expired or Expiring Soon.
- ① Updates Needed: 1 child profiles expiring soon and 2 child profiles are expired. View Now
- Additional filters have been added so that you can filter children by enrollment expiration status from the here as well.

#### Pending Children that were Claimed View

If your sponsor has the Pending Children Claimed feature turned on, you will see additional alerts on your Children screen.



- When a Need Signed Enrollment alert shows up on the child, this means that these children were claimed with no signed enrollment form on file.
- At the top of the screen you will see an Updates
   Needed pop-up. Click on View Now to see a filtered
   view of only children needing a new signed
   enrollment.



# Edit Participant Enrollment Information

Providers who participate in the CACFP (food program) with a sponsoring agency have limited options for updating participant information.

- From the menu to the left, click Home.
- Click My Participants.
  - Note: According to your display settings, this option and page may be called something else, such as My Kids. For more information, see Set Display Settings.
- Click the participant to edit. The Participant Information page opens.
- Click **Edit** in the section to change. This option is only available for those sections you can change.
- When finished, click **Update**.

### What if I Need to Change Enrollment Information I Can't Edit in KidKare?

- If you need to make changes to a section that does not have an Edit button:
- Click the Enrollment Form link under the participant's photo, and print the enrollment form.

### What if I Need to Change Enrollment Information I Can't Edit in KidKare?

If you need to make changes to a section that does not have an Edit button:

 Click the Enrollment Form link under the participant's photo, and print the enrollment form.



- Make changes on the printed form by hand, preferably in colored ink.
- Mail or drop off the form to your food program sponsor.
  - Your sponsor should provide guidance for changing participant enrollment information.



You can upload participant photos for a quick and easy way to locate a participant. You can upload existing photos, or, if you are using a capable device, you can take new photos.

#### **Uploading Existing Photos**

- From the menu to the left, click Home.
- Click My Children.
- Click o under the participant for whom to add a photo.
- Click Choose.
- Browse to the location where the photo is stored and click Open.
- Click to save your changes.

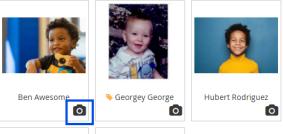
#### Taking New Photos on a Mobile Device To upload new photos from a mobile device:

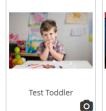
- From the menu to the left, tap Home.
- Tap My Children.
- Tap o under the participant for whom to add a photo.
- Tap Choose.
- Tap Take New Photo.
- Take the participant's photo.
- Tap Use Photo.
- Tap to save your changes.



My Children » Record and view information about your children.

#### Active







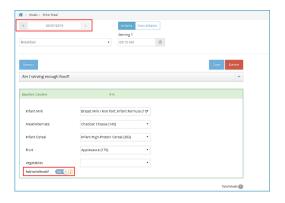


## **Infant Solid Food Update**

## Update Participant Detail to reflect Developmentally Ready for Solid Foods

When recording a meal for an infant, there is an Add Solid Foods slider in KidKare that can be toggled to Yes when a child is developmentally ready to consume solid foods. When this is toggled to Yes that child's record is marked as developmentally ready and the current date populates in the Developmentally Ready box in the Child Information Special tab.

For example, if the **Add Solid Foods** slider is changed to **Yes** and solid foods are recorded for an infant on May 7, 2019, 05/07/2019 is written to the **Developmentally Ready** box in **Child Information**. See the figure below.

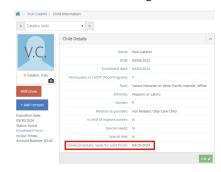


## Mark Infants as developmentally Ready for Solid Foods During Enrollment

The Developmentally Ready date can also be entered when enrolling new children, or from the edit child screen. When enrolling new children, this date can be found on the first enrollment screen under the special diet needs as shown in the image below.



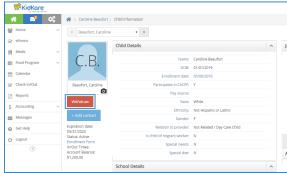
When editing a child to add the Developmentally Ready date, it can be found in child information under the Child Details section as shown in the image below.

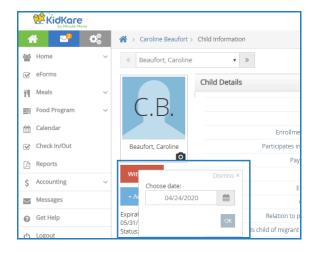


# Withdraw & Reactivate Participants

#### **Withdraw Participants**

- From the menu to the left, click My Children.
  - Note: According to your display settings, this option and page may be called something else, such as My Kids or My Participants.
- Click Filters in the top-right corner and ensure that
   Active is selected.
- Click the name of the participant to withdraw. The Participant Information page opens.
- Click Withdraw.
- Click the Choose a Date box and enter the withdraw date. This box defaults to today's date. You can also click to select the date from a calendar.
- Click OK.





#### **Reactivate Withdrawn Participants**

You cannot reactivate withdrawn participant in KidKare. Contact your food program sponsor to reactivate (re-enroll) withdrawn participants. Note that some sponsors may request that you do the following:

- Print the withdrawn participant's enrollment form.
- Update the form using a pen, preferably with colored ink.
- Mail the enrollment form to the Sponsor for reactivation.

Contact your sponsor for the procedure they want you to follow.



## Withdraw Participants



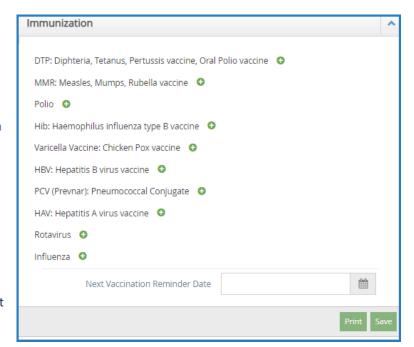


Click the image above or scan this QR code to watch a quick training video.

## **Immunization Records**

You must subscribe to Parachute to record and access immunization records. To learn more about Parachute, **click here.** 

- From the menu to the left, click Home.
- Click My Children.
- Click the participant for whom to add/view/print immunization records. The Participant Information page opens. Immunization records display in the Immunization section.
- · To record immunization records:
  - Click next to the vaccination to record.
  - Click the Date box and enter the date. You can also click me to select the date from a calendar.
  - · Click Save.
- To remove immunization records:
  - Click next to the vaccination to remove.
  - Click Save.
- To print immunization records:
  - Click ^ to collapse all other sections on the Participant Information page, if needed.
  - Type Ctrl + P.
  - Click Print.





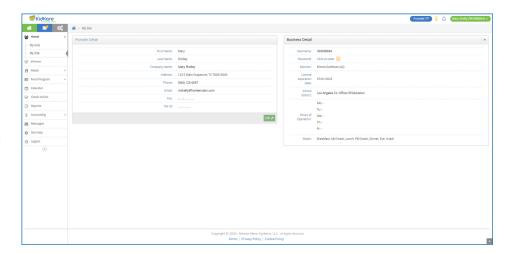
# My Site



## **Edit Provider Details**

You can edit information about your company, such as your company name, tax ID, and certain contact information on the My Site page.

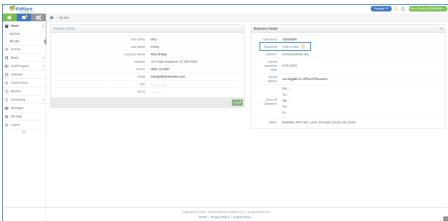
- From the menu to the left, click Home.
- Click My Site. The My Site page opens.
- In the Provider Detail section, click Edit.
- Click the **Company Name** box and enter
- your business name.
- Click the Phone, Email, and Fax boxes and enter your updated contact information.
- Click the Tax ID box and enter your tax ID number.
- When finished, click Save.



## **Reset Your Password**

When you need to make password updates, you can reset your password on the My Site page instead of using the Forgot Password link on the Login page.

- From the menu to the left, click Home.
- · Click My Site.
- In the Business Details section, click the Click to Reset link. You are logged out of KidKare, and the Reset Password page opens.



- Click the Email box and enter your email address.
- Click Send Me. You will receive an email with a link to reset your password. Note that
  these links are only good for one use, so if you need to reset again, you must repeat
  Steps 2 & 3.
- Enter your new password.
- Confirm your password.



# eForms

# Enroll New Participants with eForms

Use eForms to enter basic information about a participant and then send an enrollment invitation to their guardian. Guardians then complete the form digitally and submit it to you—completely removing paper from the process. Your food program sponsor must enable this feature.

- From the menu to the left, click Home.
- Click My Participants. The My Participants page opens.
  - Note: According to your display settings, this option and page may be called something else, such as My Kids. For more information, see <u>Set Display Settings</u>.
- Click and select **Send eForms**. The Enroll Participants page opens.



- In the Participant Details section:
  - Click the First Name and Last Name boxes and enter the participant's first and last name.
  - Click the Birth Date box and select the participant's date of birth.
  - Click the Enrollment Date box and select the participant's enrollment start date.
  - Click the Relation to Provider drop-down menu and select the participant's relation to you. If the participant is not related to you or your staff in some way, select Not Related/Day Care Child.
  - Click the Payment Source drop-down menu and select
     Paid by County/State, Paid by Parent, or No Pay.
  - If you need to enroll a sibling at the same time, click Add Participant. Repeat the steps above for the additional participant. You can add as many siblings, as needed.
     Adding participants this way ensures that the parent only needs to complete one income eligibility form for the household. (For Tier 2 or Mixed Tier only)

- In the Guardian Details section:
  - Click Existing to select an existing guardian. Then, select the contact.
  - Click New to add a new guardian and enter their information.
- If your are subscribed to the Accounting feature, click Payer to designate this guardian as a payer for the participant.
- Click Send Invitation.

Click here to print the instruction sheet to hand out to guardians. This sheet provides basic instructions for completing the enrollment process.

#### eForms: How to Enroll Your Child



- Look for an email from us to enroll your child. If you don't see it in your inbox, check your Spam/Junk folder
- 2. Click the link in the email to open KidKare.
- 3. Create a password and log in.
- 4. Click Update below your child's name.
- 5. Enter any missing data. Click **Next** to move through each page of the form.
- **6.** On the final page, type your name and sign the signature box. You can use your finger or stylus on a touch screen device, or use your mouse on your computer.



# **Working with eForms**

The eForms page provides a central place for you to view enrollment status for all participants in your care. Click <u>here</u> to download a printable checklist, and click <u>here</u> to download a printable startup guide. We also recommend you watch the video below. When you're ready, click a link below to jump to a specific topic in this article.



# An Overview of eForms



#### Filter the eForms Page

Your food program sponsor must enable this feature.

 From the menu to the left, click eForms. The eForms page opens.



- Use the From and To boxes to select a date range to view.
  - To view forms from a specific date to the current date, select a date in the From box and leave the To box blank.
  - To view forms up to a specific date, leave the From box blank and select a date in the To box.
  - To view forms for a single day, select the same date in the From and To boxes.

- Click the Filter drop-down menu and select the form status to view. You can select multiple statuses, if needed.
- To filter to a specific child, click the Participant Name box, and begin typing the participant's name.
  - Note: According to your display settings, this option may be called something else, such as Child Name.
     For more information, see <u>Set Display Settings</u>.
- You can sort information in ascending or descending order by the following columns:
  - Participant ID
  - Participant Name
  - Participant Status
  - Invitation Status
  - Invitation Sent Date
  - Last Updated

Some of the columns listed above may not display. To customize which columns display, click "Filters" in the top-right corner and click each column to select it. You can also change the default sort options.





#### **Resend Invitations**

You can resend invitations to those guardians who did not receive the initial email. There are two ways you can do this:

- Click Resend Invitations to resend invitations to every child listed on the page. Click Yes at the confirmation prompt.
- Click 
   on the row for the participant to whom to send an invitation.

If the guardian still does not receive the email, instruct them to check their spam/junk folders and confirm that you have the correct email address on-file. Click the link in the **Participant Name** column to open a pop-up and enter/correct the guardian's email address.

If the guardian does not have an email address, you can open the form for them to complete onsite. See below.

#### Mark Forms as Manually Completed

If a guardian completes a paper form and turns it in to you, click on the appropriate row to mark that form as manually completed. You must then mail the completed and signed forms to your food program sponsor.

#### **Cancel Invitations**

You can cancel enrollment invitations, if needed. For example, a parent may decide to withdraw their participant before completing enrollment forms. To do so:

- Click X on the appropriate row.
- Click **Delete** at the confirmation prompt.



#### **Completing eForms Onsite**

You can open forms for guardians to complete on-site, if needed. This allows those guardians who do not have access to the Internet, their own device, or email address, to complete required forms. Watch the video below, or, scroll down to view step-by-step instructions.

- From the menu to the left, click eForms.
- In the Show Records For section, set filters, if needed.
  - Use the From and To boxes to set a date range to view.
  - Click the **Filter** drop-down menu and select the status to view.
- Click for the row to open. You can open the income eligibility form, the enrollment form, or both forms.



- Have the guardian use the computer/device to complete the forms, beginning with the participant's date of birth.
- Once the guardian has completed each page of the form, you are returned to the eForms page. The completed form has one of the following statuses:
  - Needs Approval: Click to review and approve the form.
  - Submitted: The form was submitted directly to your sponsor. No action is necessary.



# Complete eForms Onsite

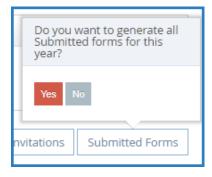


Click the image above or scan this QR code to watch a quick training video.

#### **Generate Submitted Forms**

You can generate submitted forms from the eForms page. Generating submitted forms will print eForms that are in the following statuses for the **current year only**:

- Submitted (parent)
- Submitted (site)
- From the menu to the left, click eForms.
- Click Submitted Forms.
- At the **Do You Want to Generate All Submitted Forms for This Year** prompt, click **Yes**.



# Meds



## **Enter Meals**

Record your menus on the Enter Meal page. Infant and non-infant meals are recorded separately to allow you to meet meal pattern requirements for each. If you or your sponsor have created pre-planned menus, you can select a menu instead of entering the components individually.



# Enter Meals & Attendance



Click the image above or scan this QR code to watch a quick training video.



#### **Record Menus for Non-Infants**

- From the menu to the left, click Meals.
- Click Enter Meal. The Enter Meal page opens.
- Select Non-Infants.
- Ensure the correct date is selected at the top of the page.
- Click the Select a Meal drop-down menu and select the meal you are recording (Breakfast, AM Snack, Lunch, PM Snack, Dinner, or Eve. Snack).
- Click the Serving 1 box and enter the meal time, if needed. You can also click and use the arrows to adjust the time. Your food program sponsor may specify this time. If that is the case, you cannot make changes to this box.
- Click each meal component drop-down menu and select the food items served at this meal. You can start typing a food name to filter to a specific food.
- For the Bread/Alternate component, click (III) next to Is
   This Whole Grain-Rich to mark the bread/alternate as
   whole grain rich. The CACFP meal pattern requires that
   you serve at least one whole grain rich food each day.
  - Note: Your food program sponsor may also have created foods and already marked them as whole grain-rich. When you select such foods, the whole grain-rich slider is automatically set to Yes.

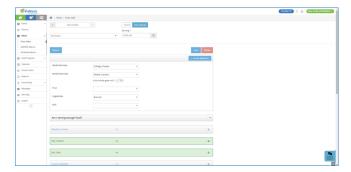
- Click each participant name to mark them as present for the meal. If you provide two servings of a meal, click the participant's name again to mark them present at both servings. Both 1 and 2 should be highlighted. You can also click the number to indicate the serving at which the participant was present.
- Click to the right of a participant's name to indicate that a school-aged participant was present when they should have been in school. Then, choose from the following (you can select multiple items, if needed):

Sick | No School | Present on Holiday

- If the participant you mark in attendance is 18 years of age or older, the Adult Meal Pattern Substitutions section displays for that participant.
  - Click next to Was yogurt substituted for milk? if you substituted yogurt for milk at this meal.
  - Click next to Was milk served to adults? if milk was served to adults at this meal.
    - Notes: You can only select one option. When you select an option, the other is immediately set to
       No. Milk and yogurt substitutions are reflected on the Menu Production Record and on the Food Served report.



- Click in the Am I Serving Enough Food section to view useful tables for the meal. These tables list food components and serving sizes by age group.
- Click Create My Menu to save this menu for future use.
   Then, enter a name for the menu in the What is the
   Name of This Menu box.
- Click the Comments box and enter any comments about this meal. You can enter up to 500 characters in this box. Note that your sponsor must enable this feature for you.
- When finished, click Save.



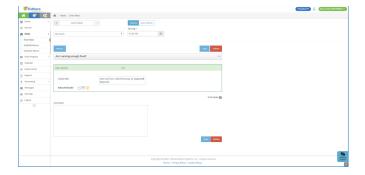
Remember that you must have participants checked in before you can record meals. To do so from this page, click a participant's name and then click Check IN. Depending on your sponsor's settings, you may be required to provide an In time for participant checked in on this page.

#### **Record Menus for Infants**

- From the menu to the left, click Meals.
- Click Enter Meal. The Enter Meal page opens.
- Select Infants.
- Ensure the correct date is selected at the top of the page.
- Click the Select a Meal drop-down menu and select the meal you are recording (Breakfast, AM Snack, Lunch, PM Snack, Dinner, or Eve. Snack).
- Click the Serving 1 box and enter the meal time, if needed. You can also click and use the arrows to adjust the time. Your food program sponsor may specify this time. If that is the case, you cannot make changes to this box.
- Select the infant for whom to record a meal.
- If the infant is ready for solid foods, click (III) next to
   Add Solid Foods. When you set this option to Yes and
   record foods, the infant is marked as developmentally
   ready as of the current date. This date is written to the
   child's record. The Add Solid Foods option is
   automatically set to Yes when you record meals for
   this infant in the future.
- Click each meal component drop-down menu and select the food items served at this meal. You can start typing a food name to filter to a specific food.
- Click in the Am I Serving Enough Food section to view useful tables for the meal. These tables list food components and serving sizes by age group.

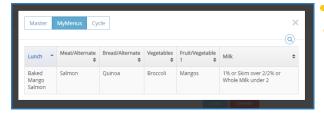


- Click the Comments box and enter any comments about this meal. You can enter up to 500 characters in this box. Note that your sponsor must enable this feature for you.
- Click Save.

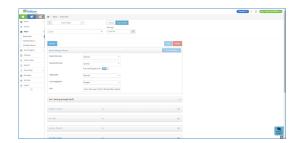


#### Select a Pre-Planned Menu

- 1. From the menu to the left, click Meals.
- 2. Click Enter Meal.
- 3. Select Infants or Non-Infants.
- 4.Ensure the correct date is selected at the top of the page.
- 5. Click the Select a Meal drop-down menu and select the meal you are recording (Breakfast, AM Snack, Lunch, PM Snack, Dinner, or Eve. Snack).
- 6. Click Menus. A pop-up opens and displays your pre-planned menus. You can click Master to view master menus your sponsor provides in addition to the menus listed on the MyMenus tab.



- To locate the menu to select:
  - Click the column headers to sort meal components in ascending or descending order.
  - Click Q to search for a particular menu.
- Click the menu to select it. The pop-up closes and the menu is added to the Enter Meal page.



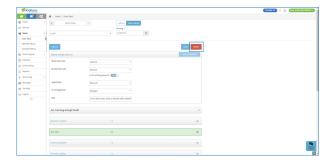
• Click Save.

Remember that you must have participants checked in before you can record meals. To do so from this page, click a participant's name and then click Check IN.

#### Delete a Meal

You can delete meals, if needed. Typically, you would do this if the meal was entered in error.

- From the menu to the left, click **Meals**.
- Click Enter Meal. The Enter Meal page opens.
- · Select the date.
- Select Infants or Non-Infants.
- Click the Select Meal drop-down menu and select the meal time.
- Click Delete.



• At the Are You Sure prompt, click Delete.

#### Creating Menus on the Enter Meal Page

- From the menu to the left, click Meals.
- Click Enter Meals.
- Select your meal components.
- Click Create My Menu.
- Click the What is the Name of This Menu box and enter a name for the menu.



• Click Save.



# **Add/Edit Menus**

#### Creating Menus on the Add/Edit Menus Page

- From the menu to the left, click Meals.
- Click Add/Edit Menus. The Add/Edit Menus page opens.
- Click Add Menu.
- Click the Which Meal Would You like to Add drop-down menu and select the meal type: Breakfast, Snacks, or Lunch/Dinner.



- Click the What is the Name of This Menu box and enter a name for this menu.
- Click each drop-down menu and select the meal components. You can also type in the box at the top of each menu to search.





Click the image below or scan this QR code to watch a quick training video.



### Add/Edit Menus

- For the Bread/Alternate component, click (III) next to Is This Whole Grain Rich to mark the bread/alternate as a whole grain rich. The <u>CACFP</u> <u>meal pattern</u> requires that you serve at least one whole grain rich food each day.
- Click Save.
- You can now view your menu on the Add/Edit Menus page.





# Food Program



# **Send to Sponsor**



# Send Food Program Claims to Sponsor



Click the image above or scan this QR code to watch a quick training video. At the end of the month, send claims to your sponsor on the Send to Sponsor page. Note that once you send your claim to your sponsor, your food program information (menus, attendance, and meal counts) will no longer be editable. If you send a claim and then realize a change is needed, contact your food program sponsor for assistance.

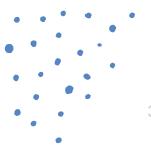
- From the menu to the left, click **Food Program**.
- Click Send to Sponsor. The Send to Sponsor page opens and displays the claim summary for the current month.
   Note that the Not Sent to Sponsor text displays.



- Review the claim summary and check for any possible issues.
- Click Verify In/Out to run the Verify In/Out Times report, if needed. The report opens and automatically filters to the current month. When finished, return to the Send to Sponsor page.



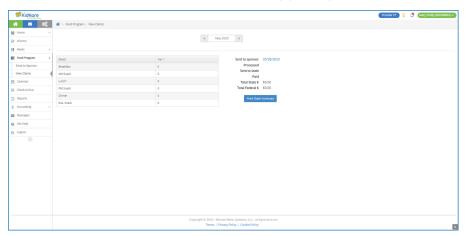
- Check the I Agree to Terms and Conditions box.
- Click Send. The text at the top of the page changes to Sent to Sponsor. The date and time you submitted the claim also display.



### **View Claims**

You can view submitted claims on the View Claims page.

- From the menu to the left, click Food Program.
- Click View Claims. The View Claims page opens to the current month, by default. If you haven't submitted a claim for the current month, the Claim Not Yet Processed message displays.
- Click « to navigate to previous months, and click »
  to navigate forward again. You can also click the
  Date box to select the month to view from a
  calendar.
- Click the Processed date to download and view your claim error report.
- Click **Print Claim Summary** to download the Claimed Summary and Error report for the selected claim month.





# Calendar



# Understand the Calendar



### **Provider Calendar**



Click the image above or scan this QR code to watch a quick training video.

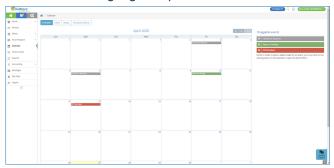




#### **Use Provider Calendar**

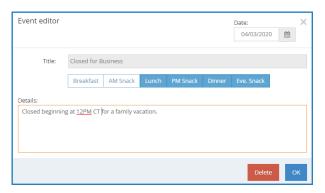
The Provider Calendar is where you document days you are closed, open on holidays, or serving meals off-site (such as during field trips). It is important to document this information so your food program sponsor is aware that you are closed, serving special meals (holidays), or are serving meals off-site. Watch the video below, or scroll down for step-by-step instructions.

- From the menu to the left, click Calendar. The Provider calendar displays by default.
- Drag events from the Draggable Events section to the right and drop them onto the appropriate day on the calendar. Note that days on which menus are scheduled are highlighted yellow.



 Once you have added an event to the calendar, click it to add details. The Event Editor pop-up opens.

- Select the meal(s) this event affects.
- Click the **Details** box and enter any notes about the event.



• When finished, click OK.

To delete an event you added in error, click the event to open the Event Editor. Then, click **Delete**. At the Are You Sure prompt, click **Delete**.





#### Use the Participant/Child Calendar

Use the Participant Calendar to document participants who are present on a holiday, in your care when school was out, or in your care because they were too sick to go to school. Watch the video below, or scroll down to view step-by-step instructions.

- From the menu to the left, click Calendar. The Calendar page opens.
- Click Participant. The Participant Calendar opens. Note that you can have multiple calendars selected at the same time. If you do, events from the selected calendars display.



#### **Child Calendar**

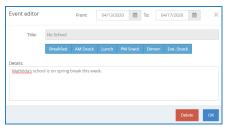


Click the image above or scan this QR code to watch a quick training video.

- Click the Select Participant drop-down menu and select the child. There are two ways to do so:
- Expand each category, locate the participant, and click their name.
- Click the Type to Search box and enter all or part of the participant's name to filter the list. Click the participant's name.
- Drag events from the Draggable Events section to the right and drop them onto the appropriate day on the calendar.



- Once you have added an event to the calendar, click it to add details. The Event Editor pop-up opens.
- Select the meal(s) this event affects.
- Click the Details box and enter any notes about the event.



• When finished, click **OK**.





#### **Mark School Out**

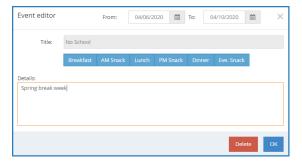
When school-aged participants are out of school, add the event to the calendar.

- From the menu to the left, click Calendar.
- Click Participants. The Participants Calendar opens.
   Note that you can have multiple calendars selected at the same time. If you do, events from the selected calendars display.
  - Note: According to your display settings, this option and calendar may be called something else, such as Child and Child calendar. For more information, see Set Display Settings.
- Click the Select Participant drop-down menu and select the child. There are two ways to do so:
  - Expand each category, locate the participant, and click their name.
  - Click the Type to Search box and enter all or part of the participant's name to filter the list. Click the participant's name.
- Drag the No School event from the Draggable Options to the right and drop it on the calendar.





 Use the From and To boxes to set a date range if school is out for more than a single day. Enter the first day school is out in the From box, and enter the last day school is out in the To box.



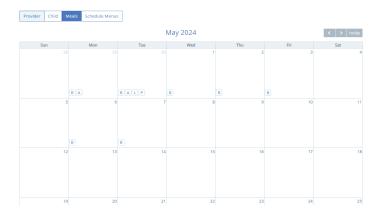
- The Child Calendar defaults to school out all day. If you are entering a partial school out day, click the meals where school was in session to unselect them. Only those meals for which school was out should be blue. For example, if school was in session in the morning during Breakfast and the AM Snack, click Breakfast and AM Snack to clear them. Only those meals for which school was out should be selected.
- Click the Details box and enter any notes about this event, if needed.
- Click OK.





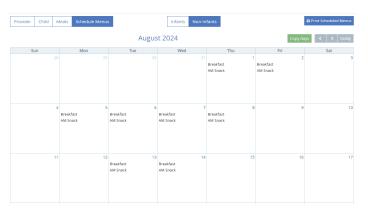
#### **Use the Meals Calendar**

The Meals calendar shows all of the meals that have been recorded on the Enter Meal screen with children in attendance. Use this calendar to keep track of what meals have and have not been entered into KidKare.



#### Use the Schedule Menus Calendar

The **Schedule Menus** calendar shows all of the menus that have been planned in advance or scheduled for a future date. Use this calendar to ensure you have all menus planned and scheduled when you are building your menus in advance.







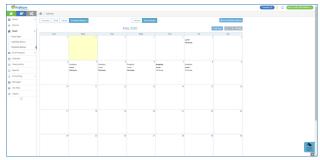
### **Schedule Menus**

Meals shown in bold on the Menu Calendar were created using one of your menu templates. This could be a template you created, or a Master Menu your food program sponsor created. Any meals that are not show in bold were created by selecting individual food components. For more information about menu templates, see Add/Edit Menus.

#### **Schedule Menus in Advance**

You can schedule menus for infants and non-infants in advance on the Meals Calendar.

- From the menu to the left, click Food Program.
- Click Calendar. Note that any meals you have already scheduled display on the calendar.



- Click Schedule Menus.
- Select Infants or Non-Infants.
- Click the date for which to schedule menus. The Daily Menu pop-up opens.

Use the **drop-down** menus to select the components for each listed meal, you can also click **Menus** to select a sayed menu.



 When finished, click Save. The meal automatically displays on the Enter Meal page for that day when you select a meal time.





### **Schedule Menus**



# Schedule Menus in Advance



Click the image above or scan this QR code to watch a quick training video.



#### Copy and Paste a Month of Menus

If your meals follow a set schedule, you can easily copy and paste a month's worth of scheduled meals from one month to another.

- From the menu on the left, click Meals.
- Click Schedule Menus. The Calendar page opens to the Schedule Menus tab.
  - Note: You can also click Calendar from the menu to the left and then click Schedule Menus at the top of the Calendar page.
- Click and to navigate to the month to copy, if needed.
- Click Copy Days. The Repeat Menu pop-up opens.



Select Multi-Day.



- Select Infants or Non-Infants.
- In the What Days Would You Like to Copy section, click the From and To boxes and select the start and end dates to copy. If you are copying meals for Monday through Friday, begin your copy on a Monday, and end it on a Friday.
- Click the Begin Pasting On box and enter the date on which to begin copying menus. Following our example above, you would begin your paste on a Monday.
- Leave the Skip Weekends box blank unless you serve weekend meals and do not want to copy them. If you do not serve weekend meals, you do not need to use this option.
- Click OK. The meals are copied.

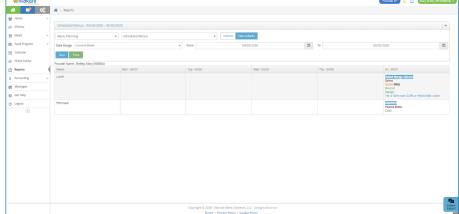


#### **Print Scheduled Menus from Calendar**

You can print scheduled menus directly from the Calendars page. Menus print for the age group you've selected on the calendar.

- · From the menu to the left, click Calendar.
- Click Schedule Menus.
- Click Print Scheduled Menus.
- Select Infants or Non-Infants.
- Click the Date Range drop-down menu and select the time period to view. For example, you can print scheduled menus for the current month. To set a custom range, select Custom and use the From and To boxes to select the dates for which to run the report.
- Click **Run**. The scheduled menus for the age group and date range you selected display.
- Click Print. Your browser's printer options open.
- Adjust your print settings, as needed, and click Print.









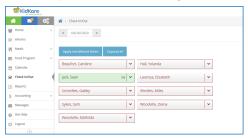
# Check In/Out



# Add & Edit Check In and Out Times

You must check participants in each day before you can record meals for them. This ensures that participants are actually present at each meal served. Note that you can also check participants in as you record meals. For more information, see **Enter Meal**.

- From the menu to the left, click Check In/Out. The Check In/Out page opens.
- Select the date. You can only record attendance for the current date or for past dates.
- Click the participants who were present for the specified day. Their names turn green.



 Click the participant's name again to mark them
 Out. If the participant comes back later, simply click their name again to record a new In time.

- Click the arrows next to each participant to view their In and Out times. You can also click Expand All.
- When you expand participants, you can manually record their in and out times.
  - Click the In box and enter the participant's in time. You can also click to use arrows to adjust the time.
  - Click the Out box and enter the participant's out time. You can also click (2) to use arrows to adjust the time.



- If the participant leaves and comes back, click to add new In and Out times.
- Click (3) to remove In/Out times.



# Reports

# Reports



## **KidKare Reports**



Click the image above or scan this QR code to watch a quick training video.



#### **Child Reports for Providers**

- Child Enrollment Sometimes, you may need to print a hard copy of enrollment forms. You can do so from the
  Participant category on the Reports page.
  - Sample Report
- Expired Enrollment Children This report will show you all participants that currently have an expired enrollment in excel format.
  - Sample Report
- Child In/Out Times This report will show you each day selected in the date range and each participants in/out times. The report will show on the screen, but can also ne printed using the blue Print button.
  - Sample Report
- Child Immunizations If child immunizations are being tracked in KidKare, this report will show each child and their immunization details.
- Birthday Calendar This is a printable yearly calendar with participant birthday listed under the appropriate month. The report will show on the screen, but can also ne printed using the blue Print button.
  - Sample Report
- Emergency Contact List This report is only available for those who subscribe to Parachute. The report will show on the screen, but can also ne printed using the blue Print button.
  - Sample Report
- IEF List The IEF List report summarizes income eligibility form information saved to participant records for a selected claim month. It includes household information if such information was saved to the participant profile. This report is only available for independent providers who do not have a sponsor.



#### **Claim Statements Reports for Providers**

- Payment Details This report shows provider details, check number and amount, breakdown of claim details, and a check summary for the month selected. If there were multiple payments sent in one month, or multiple claims paid out in one month, they will all show up on this report.
  - Sample Report
- Claimed Summary and Error This report shows the total reimbursement amount, meal totals, disallowances, and disallow reasons for the claim month selected.
  - Sample Report
- Claimed Attendance Detail This report shows every day of the month, child name and details (dob & age), each meal they were in attendance for and total attendance and meals served for the month.
  - Sample Report
- Paid Meal Totals This report shows you each meal and how many meals were served by tier, as well as any
  disallowances for that meal. It shows a breakdown for each day of the month selected as we;; as total
  attendance. You can view this report on the screen, or print it by clicking the blue Print button.
  - Sample Report
- Tax Report The Tax report is a summary of your food program income and estimated expense for the calendar year. Use this report as an aid for income tax preparation.
  - <u>Sample Report</u>





#### **Meals & Attendance Reports for Providers**

- Attendance Summary This report gives a view of every day and the total attendance and meals served for
  each meal type for the month selected. You can view this report on the screen, or print it by clicking the blue
  Print button.
  - Sample Report
- Food Served The Food Served report lists all foods that you have served for a specified month. You can view this report on the screen, or print it by clicking the blue Print button.
  - Sample Report
- 5 Day Attendance When pulling this report, select the date of the LAST day you want to view. If you select 6/16m the report will pull the data from 6/16 PLUS the 4 days prior to the 16th that have data. This report shows you 5 consecutive days work of attendance and meal counts by child. This may need to be pulled for your monitor or state team if you are being reviewed. You can view this report on the screen, or print it by clicking the blue Print button.
  - o Sample Report
- Verify In/Out Times Use the Verify In/Out Times report to review participant in/out times for a specific month. You can view this report on the screen, or print it by clicking the blue Print button.
  - Sample Report
- Claimed Foods and Attendance The Claimed Foods and Attendance report lists all claimed foods and
  attendance for a certain month. Some sponsors may require that you print this report and provide them with a
  physical copy each month. Check with your sponsor for more information. This report is not available for
  Independent Provider Accounts.
  - Sample Report
- Claimed Attendance Detail This report shows every day of the month, child name and details (dob & age),
   each meal they were in attendance for and total attendance and meals served for the month.
  - Sample Report
- Infant Feeding Details This report shows each infant and which components they were served for each meal. You can view this report on the screen, or print it by clicking the blue Print button.
  - o Sample Report



#### Meals & Attendance Reports for Providers

- Scheduled Menus Generate the Scheduled Menus report to view the meals you've scheduled for a specific time-frame. You can view this report on the screen, or print it by clicking the blue Print button.
  - Sample Report
- My Menus Infants This report shows you all menus in the MyMenus section that you have created and saved for infants. You can view this report on the screen, or print it by clicking the blue Print button.
  - Sample Report
- My Menus Non-Infants -This report shows you all menus in the MyMenus section that you have created and saved for non-infants. You can view this report on the screen, or print it by clicking the blue Print button.
  - <u>Sample Report</u>
- My Menus This report shows you all menus in the MyMenus section that you have created and saved for both infants and non-infants. You can view this report on the screen, or print it by clicking the blue Print button.
  - Sample Report
- EZ Menus Infants If your sponsor has you setup on EZ Menus, this report shows you all EZ Menus for infants on the date selected. You can view this report on the screen, or print it by clicking the blue Print button.
- EZ Menus Non-Infants If your sponsor has you setup on EZ Menus, this report shows you all EZ Menus for non-infants on the date selected. You can view this report on the screen, or print it by clicking the blue Print button.
- EZ Menus All If your sponsor has you setup on EZ Menus, this report shows you all EZ Menus for infants and non-infants on the date selected. You can view this report on the screen, or print it by clicking the blue Print button.



# Kidkare Support

## Technical Support Contact

We constantly strive to enhance our customer support and ensure that you have access to the appropriate resources when you require our assistance. This resource guide will assist you in identifying the most effective procedures for obtaining the necessary support for you and your team.

### KidKare Training and Knowledge Base

Our Knowledge Base is filled with every resource you may need to help with all of our products and features. We suggest starting here first

To reach our support team directly - email <a href="mailto:Support@KidKare.com">Support@KidKare.com</a>.



Scan this QR code to view the full Knowledge Base for providers, or click Get Help in your KidKare account.



